

# About Blue Wolf

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## Value Add Investment Strategy

Blue Wolf's integrated team of investors and operators partners with management to build sustainable value.

- Value creation through strategic growth, operational excellence, and management of people and culture
- Management of Environmental, Social, and Governance (ESG) issues
- Trusted Partner in Special Situations
  - ✓ Corporate Carveouts
  - ✓ Significant Organizational Change
  - ✓ Succession Planning
  - ✓ Distressed M&A/Restructuring/Bankruptcy
  - ✓ First Institutional Capital
  - ✓ Government and Union Relationships

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## Industry Focus

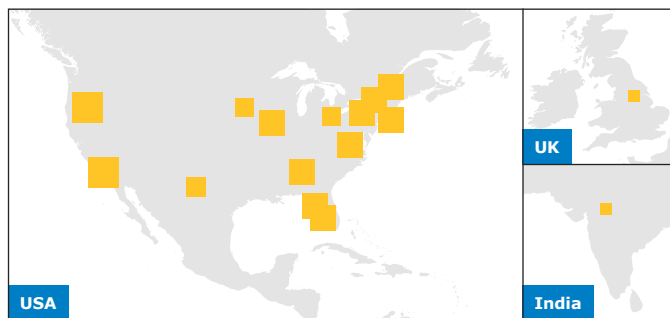
Blue Wolf has built expertise in selected focus industries.

- Forest and Building Products
- Industrial and Engineering Services
- Healthcare Services
- Niche Manufacturing

However, we are prepared to leverage our approach across other industries. We remain agile and open-minded to opportunities which allow us to leverage Blue Wolf's Unique Value Add.

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## Geography & Size



Annual revenue more than  
**\$50 million**

Enterprise Value  
**\$50 – \$500 million**

Equity Investment  
**\$25 – \$250 million**

Blue Wolf invests primarily in companies headquartered in the United States and Canada. We consider international add-on acquisitions, particularly in Europe.

We may invest less in a platform company with a well-considered growth or consolidation plan.

## Current Portfolio Companies

■ Healthcare Services
 ■ Forest & Building Products
 ■ Niche Manufacturing
 ■ Industrial & Engineering Services



**ClearSky Health** owns and operates inpatient rehabilitation facilities that provide intensive post-acute rehab.



**Elara Caring** is a leading provider of a post-acute continuum of in-home health care.



**FOX Rehabilitation** is the leading provider of mobile outpatient therapy services to geriatric patients.



**ModernMD Urgent Care** provides urgent care and occupational health in medically underserved markets.



**RHA** provides community-based health services focused on individuals with intellectual and developmental disabilities, behavioral health needs, and substance use challenges.



**StateServ Holdings** provides high quality DME services to the post-acute care market.



**Finch Paper Company** produces the broadest range of value-driven printing and converting papers.



**The Mulch & Soil Company** is a leading manufacturer and distributor of mulch and other groundcover products.



**Novo Building Products** is a manufacturer and distributor of mouldings, stair parts, doors and other specialty building products.



**Twin Rivers Paper Company** is an integrated paper manufacturer of flexible packaging, labels, and lightweight publishing papers.



**Vicksburg Forest Products** is a manufacturer of Southern Yellow Pine lumber products that operates a sawmill facility in Vicksburg, Mississippi.



**Edge Industrial Technologies** manufactures and distributes industrial blades, knives, and accessories for packaging, food processing, and printing applications.



**PetroSmith** manufactures steel production tanks and vessels and refurbishes used steel pipe for oil and gas customers.



**KDB** is an engineering-led mechanical contractor with a focus on large, complex federal and private sector projects.



**Mustang Extreme Environmental Services** is a leading provider of environmental containment services to oil and gas customers.



**The State Group** is a leading North American multi-trade industrial and specialty services contractor.

## Senior Investment Team

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