

About Blue Wolf

Value Add Investment Strategy

Blue Wolf's integrated team of investors and operators partners with management to build sustainable value.

- Value creation through strategic growth, operational excellence, and management of people and culture
- Management of Environmental, Social, and Governance (ESG) issues
- Trusted Partner in Special Situations
 - ✓ Corporate Carveouts
 - ✓ Significant Organizational Change
 - ✓ Succession Planning
 - ✓ Distressed M&A/Restructuring/Bankruptcy
 - ✓ First Institutional Capital
 - ✓ Government and Union Relationships

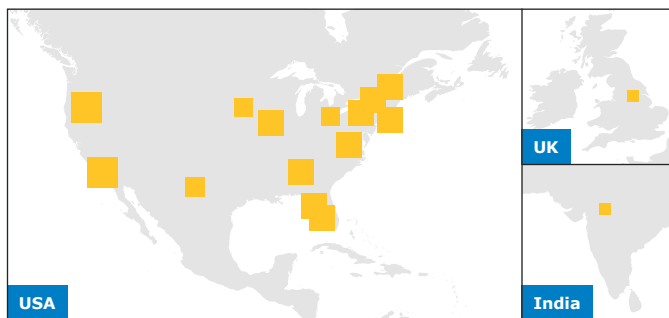
Industry Focus

Blue Wolf has built expertise in selected focus industries.

- Forest and Building Products
- Industrial and Engineering Services
- Healthcare Services
- Niche Manufacturing

However, we are prepared to leverage our approach across other industries. We remain agile and open-minded to opportunities which allow us to leverage Blue Wolf's Unique Value Add.

Geography & Size



Annual revenue more than
\$50 million

Enterprise Value
\$50 – \$500 million

Equity Investment
\$25 – \$250 million

Blue Wolf invests primarily in companies headquartered in the United States and Canada. We consider international add-on acquisitions, particularly in Europe.

We may invest less in a platform company with a well-considered growth or consolidation plan.

Current Portfolio Companies

■ Healthcare Services
 ■ Forest & Building Products
 ■ Niche Manufacturing
 ■ Industrial & Engineering Services



ClearSky Health owns and operates inpatient rehabilitation facilities that provide intensive post-acute rehab.



Elara Caring is a leading provider of a post-acute continuum of in-home health care.



FOX Rehabilitation is the leading provider of mobile outpatient therapy services to geriatric patients.



ModernMD Urgent Care provides urgent care and occupational health in medically underserved markets.



RHA provides community-based health services focused on individuals with intellectual and developmental disabilities, behavioral health needs, and substance use challenges.



StateServ Holdings provides high quality DME services to the post-acute care market.



Finch Paper Company produces the broadest range of value-driven printing and converting papers.



The Mulch & Soil Company is a leading manufacturer and distributor of mulch and other groundcover products.



Novo Building Products is a manufacturer and distributor of mouldings, stair parts, doors and other specialty building products.



Twin Rivers Paper Company is an integrated paper manufacturer of flexible packaging, labels, and lightweight publishing papers.



Vicksburg Forest Products is a manufacturer of Southern Yellow Pine lumber products that operates a sawmill facility in Vicksburg, Mississippi.



Colson Group is one of the largest manufacturer and distributor of caster and wheel products in the world.



Edge Industrial Technologies manufactures and distributes industrial blades, knives, and accessories for packaging, food processing, and printing applications.



Petrosmith manufactures steel production tanks and vessels and refurbishes used steel pipe for oil and gas customers.



KDB is an engineering-led mechanical contractor with a focus on large, complex federal and private sector projects.



Mustang Extreme Environmental Services is a leading provider of environmental containment services to oil and gas customers.

Senior Investment Team

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The State Group is a leading North American multi-trade industrial and specialty services contractor.